

Group financial highlights for the second quarter of 2010

in millions of euros	2nd quarter 2009	2nd quarter 2010	Change in %
Revenue	11,070	12,795	15.6%
- of which international revenue	7,249	8,850	22.1%
Reported EBIT	109	253	>100%
Underlying EBIT	257	503	95.7%
Consolidated net profit after minorities (incl. Postbank)	66	81	22.7%
Basic earnings per share (incl. Postbank, in euros)	0.06	0.07	16.7%
Diluted earnings per share (incl. Postbank in euros)	0.06	0.07	16.7%

Divisional revenue in the second quarter of 2010¹⁾

in millions of euros	2nd quarter 2009	Share of total revenue	2nd quarter 2010	Share of total revenue	Change in %
MAIL	3,209	29.0%	3,206	25.1%	-0.1%
EXPRESS	2,407	21.7%	2,868	22.4%	19.2%
GLOBAL FORWARDING, FREIGHT	2,663	24.1%	3,611	28.2%	35.6%
SUPPLY CHAIN	3,061	27.7%	3,387	26.5%	10.7%
Corporate Center / Other and consolidation	-270	n/a	-277	n/a	-2.6%
Revenue from continuing operations	11,070	100%	12,795	100%	15.6%

Divisional EBIT in the second quarter of 2010

in millions of euros	2nd quarter 2009	2nd quarter 2010	Change in %
MAIL	150	241	60.7%
EXPRESS	-51	-30	41.2%
GLOBAL FORWARDING, FREIGHT	68	99	45.6%
SUPPLY CHAIN	16	55	>100%
Corporate Center / Other and consolidation	-74	-112	-51.4%
EBIT from continuing operations	109	253	>100%

Divisional underlying EBIT in the second quarter of 2010

in millions of euros	2nd quarter 2009	2nd quarter 2010	Change in %
MAIL	171	243	42.1%
EXPRESS	65	198	>100%
GLOBAL FORWARDING, FREIGHT	79	102	29.1%
SUPPLY CHAIN	16	72	>100%
Corporate Center / Other and consolidation	-74	-112	-51.4%
Underlying EBIT from continuing operations	257	503	95.7%

¹⁾ Prior-period amounts adjusted

Group financial highlights in the first half of 2010

in millions of euros	1st half of 2009	1st half of 2010	Change in %
Revenue	22,575	24,811	9.9%
- of which international revenue	14,590	16,774	15.0%
Reported EBIT	136	765	>100%
Underlying EBIT	569	1,069	87.9%
Consolidated net profit after minorities (incl. Postbank)	1,010	1,828	81.0%
Basic earnings per share (incl. Postbank, in euros)	0.84	1.51	79.8%
Diluted earnings per share (incl. Postbank in euros)	0.84	1.51	79.8%

Divisional revenue in the first half of 2010¹⁾

in millions of euros	1st half of 2009	Share of total revenue	1st half of 2010	Share of total revenue	Change in %
MAIL	6,695	29.7%	6,652	26.8%	-0.6%
EXPRESS	4,810	21.3%	5,488	22.1%	14.1%
GLOBAL FORWARDING, FREIGHT	5,410	24.0%	6,728	27.1%	24.4%
SUPPLY CHAIN	6,206	27.5%	6,517	26.3%	5.0%
Corporate Center / Other and consolidation	-546	n/a	-574	n/a	-5.1%
Revenue from continuing operations	22,575	100%	24,811	100%	9.9%

Divisional EBIT in the first half of 2010

in millions of euros	1st half of 2009	1st half of 2010	Change in %
MAIL	557	629	12.9%
EXPRESS	-443	80	n/a
GLOBAL FORWARDING, FREIGHT	113	152	34.5%
SUPPLY CHAIN	50	112	>100%
Corporate Center / Other and consolidation	-141	-208	-47.5%
EBIT from continuing operations	136	765	>100%

Divisional underlying EBIT in the first half of 2010

in millions of euros	1st half of 2009	1st half of 2010	Change in %
MAIL	578	633	9.5%
EXPRESS	-55	352	n/a
GLOBAL FORWARDING, FREIGHT	129	156	20.9%
SUPPLY CHAIN	58	136	>100%
Corporate Center / Other and consolidation	-141	-208	-47.5%
Underlying EBIT from continuing operations	569	1,069	87.9%

¹⁾ Prior-period amounts adjusted